

	Sales Revenue												Trade (approximate)	Economic Outlook					
	Sailboats (excluding dinghies)	Sailing dinghies	Trailerable boats	Used boat market	Motorboats: SD/I	Motorboats: Outboards	Motorboats: Inflatable/RIB	PWCs	Accessories	Engines: Outboard	Engines: SD/I Diesel	Engines: SD/I Petrol		Exports by value	Exports by unit	Imports by value	Imports by unit	Domestic market by value	Domestic market by units
Argentina	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓
Australia	=	=	↓	=	=	↓	=	↑	=	=	=	=	?	?	↓	↓	↓	↓	↓
Brazil	=	=	=	=	=	↓	↓	↓	=	=	↓	↓	=	=	=	=	↓	↓	↓
Canada	?	?	?	?	?	?	?	?	?	?	?	?	?	?	?	?	?	?	?
Croatia	↓	↓	=	=	↓	=	=	=	=	=	↓	↓	?	?	?	?	=	↓	=
Czech Republic	=	↑	↓	=	=	↓	↓	=	↑	=	=	=	↓	↓	=	=	↑	↑	=
Denmark	=	↑	↑	↑	↑	↑	↑	↑	↑	↑	=	=	↓	↑	↓	↑	↑	↑	=
Estonia	↑	=	↑	=	=	↑	↑	=	↓	↑	=	=	↑	↑	↑	↑	↓	↓	↑
Finland	↑	=	↓	=	↓	↓	↓	↓	=	↓	?	?	↑	↑	↑	↑	↓	↓	=
France	↑	=	↑	↑	↑	↑	↑	↑	↑	=	=	=	↑	↑	=	=	↓	↓	↑
Germany (BVWW)	=	=	↓	=	=	↓	=	=	=	↓	=	=	↑	↓	=	↑	=	↓	=
Germany (DBSV)	↓	↓	↓	=	=	↓	=	=	↑	↓	=	=	=	↓	=	↓	=	↓	↓
Hong Kong	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓
Ireland	↑	↑	↓	=	↓	↑	↑	=	↑	=	↓	↓	↑	↑	↓	↓	↑	↑	↑
Italy	=	=	↑	=	↑	↑	↑	=	↑	=	↑	=	↑	↑	↑	↑	↑	↑	↑
Japan	↓	↓	↓	=	↓	↑	↓	↓	↓	=	↓	=	↓	↓	↓	↓	↓	↓	↓
Lebanon & Gulf region	↓	↓	=	=	↓	↓	↓	=	=	=	=	=	↓	↓	=	=	↓	↓	↓
Netherlands	↑	↑	↑	↑	↑	↑	↑	=	=	↑	↑	↑	↑	↑	↑	↑	↑	=	↑
New Zealand	=	=	=	↑	=	=	=	=	=	=	↑	=	=	=	=	=	=	=	↑
Norway	=	=	=	=	=	=	=	=	=	↓	=	=	=	=	=	=	=	=	↓
Poland	↓	↓	↓	↑	↓	↑	↑	↑	↑	↑	↑	↓	↑	↑	↑	↑	↑	↑	↑
Singapore	=	=	=	=	=	=	=	=	=	=	=	=	↑	↑	↑	↑	↑	↑	↑
South Africa	=	↓	↓	=	↓	=	=	↑	=	=	=	=	↑	↑	↓	↓	=	=	↓
Spain	↑	↑	↑	=	=	↑	↑	↑	↑	↑	↑	=	↑	↑	↑	↑	↑	↑	↑
Sri Lanka	=	=	?	=	=	↑	=	↑	↑	↑	=	=	=	=	=	=	=	=	=
Sweden	↓	=	=	↑	↑	↑	↑	↑	↑	↑	=	=	=	↓	↑	↑	=	=	↑
Switzerland	=	↓	=	=	↑	↑	=	=	=	↑	=	=	=	=	↑	↑	↑	=	↑
Taiwan	=	=	=	↑	↑	=	=	=	=	=	↑	=	↑	↑	=	=	=	=	↑
Turkey	=	↓	=	↓	↓	=	↑	=	=	=	=	=	=	=	=	=	=	=	=
United Kingdom	↑	=	↑	↑	↑	=	↑	↑	↑	↑	↑	=	↑	↑	↓	↓	↑	↑	↑
United States	?	?	↑	=	=	↑	?	↑	?	↑	=	=	↑	↑	↑	↑	↑	↑	↑

HALF YEAR TREND REPORT

KEY



up



down



same



unsure N/A



ICOMIA
INTERNATIONAL COUNCIL OF
MARINE INDUSTRY ASSOCIATIONS

ICOMIA's Marine Industry Association (MIA) members have provided a snapshot overview of their industry for the past 6 months - 1 July 2019 to 31 December 2019 - compared to the same period of the previous year - 1 July 2018 to 31 December 2018.

Although no quantifiable data is gathered; the survey acts as a barometer to indicate recent economic trends in the global recreational boating industry as well as the general outlook for the coming year.

With the support of our members throughout the world and in conjunction with the appropriate associations, ICOMIA lobbies international authorities and major organisations, publishes documents and guidelines and produces tools to facilitate the growth of the industry.

The ICOMIA Market Intelligence Taskforce coordinates the collection of international marine industry statistics. It seeks to improve the accuracy and breadth of national statistics and supervises the publication of the annual ICOMIA Recreational Boating Industry Statistics.

Members of an ICOMIA MIA receive 50% off the Recreational Boating Industry Statistics book.

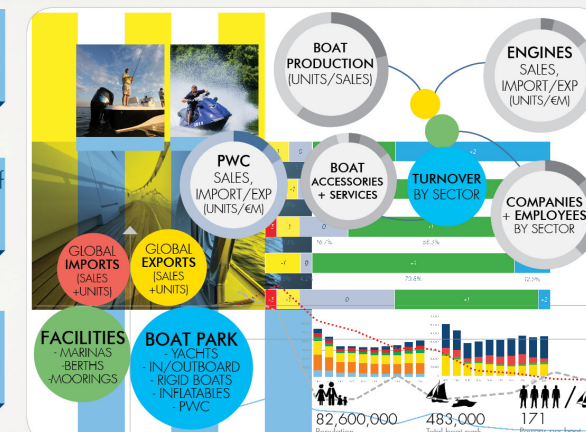
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