

	Sales Revenue												Trade (approximate)						Economic Outlook	
	Sailboats (excl. dinghies)	Sailing dinghies	Trailerable boats	Used boat market	Motorboats: SD/I	Motorboats: Outboards	Motorboats: Inflatable/RIB	PWCs	Accessories	Engines: Outboard	Engines: SD/I Diesel	Engines: SD/I Petrol	Exports by value	Exports by unit	Imports by value	Imports by unit	Domestic market by value	Domestic market by units	Over coming 6 months	
Argentina	=	=	↓	=	↓	↓	↓	↓	↓	↓	↓	↓	=	=	=	=	↓	↓	↓	Argentina
Australia	↓	↓	↓	↑	=	↓	=	↓	=	=	=	?	↑	↑	↓	↓	↓	↓	=	Australia
Brazil	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↑	↑	↓	↓	↓	↓	↓	Brazil
Canada	?	?	↓	↓	↓	↓	?	↓	↓	↓	?	?	↓	↓	↓	↓	↓	↓	↓	Canada
Estonia	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	?	?	=	↓	=	↓	=	↓	↓	Estonia
Finland	=	=	↓	=	=	↓	=	=	=	↓	=	=	=	↓	↓	↓	↓	↓	=	Finland
France	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↑	France
Germany	↓	↓	↓	=	↓	↓	↓	?	=	↓	↓	↓	↑	=	↓	↓	↓	↓	↓	Germany
Greece	↑	=	↑	↑	↑	↑	↑	↑	↑	↑	↑	?	↑	↑	↑	↑	↑	↑	↑	Greece
Italy	=	=	↑	=	↑	↑	↑	=	↑	↑	↑	↑	↑	↑	↑	↑	=	=	↓	Italy
Japan	=	↑	↓	↓	↓	↓	↓	↓	↑	↓	↑	↓	↓	↓	=	↓	=	↓	↓	Japan
Lebanon	=	=	=	↑	=	=	=	=	=	=	=	=	↓	↓	=	=	=	=	=	Lebanon
Netherlands	↓	↓	=	↓	↓	↓	↓	↓	=	↓	↓	↓	↑	↑	↓	↓	↓	↓	↓	Netherlands
New Zealand	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	=	=	↓	↓	↓	↓	↑	New Zealand
Poland	↓	↓	↓	↑	↓	↓	↑	↓	=	=	=	=	↓	↓	↓	↓	↓	↓	↓	Poland
Singapore	↑	↓	=	=	↓	=	↓	↓	=	=	=	=	=	=	↓	↓	=	=	=	Singapore
Slovenia	=	=	=	↓	=	=	=	=	↑	=	=	=	↑	↑	=	=	↓	↓	↑	Slovenia
South Africa	↑	?	=	↑	↑	=	↑	?	↑	=	?	?	↑	↑	↑	↑	=	=	↑	South Africa
Spain	=	=	=	↑	↓	↓	↓	=	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	=	Spain
Sweden	↓	↓	=	↑	↓	↓	↓	↓	↓	↓	↓	↓	=	=	↓	↓	↓	↓	↑	Sweden
Switzerland	↓	↓	↓	↑	=	=	↓	=	↓	↓	↓	↓	↓	↓	↓	↓	=	=	↓	Switzerland
Turkiye	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	↓	Turkiye
United Kingdom	↓		↓	↓	↓	↓	↓	↓	?	↓	↓	↓	↓	?	↑	?	↓	↓	=	United Kingdom
United States	=	=	↓	↓	↓	↑	=	↑	↓	↓	?	?	↓	↓	↓	↓	↓	↓	↓	United States

HALF YEAR TREND REPORT

KEY	↑ up	↓ down	= same	? unsure N/A
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ICOMIA's Marine Industry Association (MIA) members have provided a snapshot overview of their industry for the past 6 months - 1 July 2023 to 31 December 2023 - compared to the same period of the previous year - 1 July 2022 to 31 December 2022.

Although no quantifiable data is gathered, the survey acts as a barometer to indicate recent economic trends in the global recreational boating industry as well as the general outlook for the coming year.

With the support of our members throughout the world and in conjunction with the appropriate associations, ICOMIA lobbies international authorities and major organisations, publishes documents and guidelines and produces tools to facilitate the growth of the industry.

The ICOMIA Market Intelligence Committee coordinates the collection of international marine industry statistics. It seeks to improve the accuracy and breadth of national statistics and supervises the publication of the annual ICOMIA Recreational Boating Industry Statistics.

For more statistics and data, all ICOMIA MIA members receive 50% off the Recreational Boating Industry Statistics 2022 report.

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RECREATIONAL BOATING
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